

**Consolidated statement of financial position of Bank BelVEB OJSC****As at 31 March 2019***(Thousands of Belarusian rubles)*

	<b>31.03.2019</b> (unaudited)	<b>31.12.2018</b>
<b>Assets</b>		
Cash and cash equivalents	864,818	685,624
Precious metals	339	334
Amounts due from credit institutions	65,741	62,105
Loans to customers	3,015,065	2,883,177
Investment securities	495,968	556,286
Investments in associates	3,863	4,029
Property and equipment	121,352	120,383
Intangible assets	41,655	44,376
Current income tax asset	32	2,327
Deferred income tax assets	-	3,455
Other assets	39,232	39,652
<b>Total assets</b>	<b>4,648,065</b>	<b>4,401,748</b>
<b>Liabilities</b>		
Amounts due to credit institutions	1,279,603	1,300,240
Amounts due to the National Bank of the Republic of Belarus	21	22
Amounts due to customers	2,435,793	2,192,704
Debt securities issued	63,576	102,928
Current income tax liabilities	1,382	4,177
Deferred income tax liabilities	4 368	319
Other liabilities and provisions	71,498	43,404
Subordinated debt	220,674	220,461
<b>Total liabilities</b>	<b>4,076,915</b>	<b>3,864,255</b>
<b>Equity</b>		
Share capital	473,057	473,057
Share premium	458	458
Additional paid-in capital	5,485	5,485
Revaluation reserve for buildings	12,699	12,746
Revaluation reserve for securities	12,579	10,926
Retained earnings	66,872	34,821
<b>Total equity attributable to shareholders of the Bank</b>	<b>571,150</b>	<b>537,493</b>
Non-controlling interests	-	-
<b>Total equity</b>	<b>571,150</b>	<b>537,493</b>
<b>Total equity and liabilities</b>	<b>4,648,065</b>	<b>4,401,748</b>

Vasil Matsiusheuski

Irina Merzliakova



Chairman of the Management Board

Chief Accountant

22 May 2019



**Т.Ю.Надольный**