

Consolidated statement of financial position of Bank BelVEB OJSC**As of 30 June 2018***(Thousands of Belarusian rubles)*

	30.06.2018 (unaudited)	31.12.2017
Assets		
Cash and cash equivalents	488,494	720,387
Precious metals	358	504
Amounts due from credit institutions	61,225	59,207
Loans to customers	2,617,333	2,586,356
Investment financial assets that are revalued through other comprehensive income	502,064	537,413
Investments in associates	3,982	3,891
Property and equipment	141,673	147,372
Assets constructed for sale	3,919	7,848
Investment property	6,049	4,295
Intangible assets	41,813	36,096
Current income tax asset	34	2,757
Deferred income tax assets	1,326	15,385
Other assets	30,839	31,906
Total assets	3,899,109	4,153,417
Liabilities		
Amounts due to credit institutions	917,064	1,050,670
Amounts due to the National Bank of the Republic of Belarus	20,026	5,009
Amounts due to customers	2,117,558	2,341,774
Debt securities issued	15,703	4,507
Current income tax liabilities	3,831	8,215
Deferred income tax liabilities	868	988
Other liabilities	57,732	33,112
Subordinated debt	206,921	199,340
Total liabilities	3,339,703	3,643,615
Equity		
Share capital	473,057	473,057
Share premium	458	458
Additional paid-in capital	5,485	5,485
Revaluation reserve for buildings	22,637	22,771
Income on investment securities that are measured at fair value through other comprehensive income	10,186	16,606
Retained earnings / (uncovered loss)	37,712	(17,756)
Total equity attributable to shareholders of the Bank	549,535	500,621
Non-controlling interests	9,871	9,181
Total equity	559,406	509,802
Total equity and liabilities	3,899,109	4,153,417

Vasil Palonski

Liudmila Filipava

10 August 2018

Acting Chairman of the Board of the Bank

Chief Accountant